

# Top Five Trends in Dairy Products and Alternatives

September 2025

Our expert's view of dairy products and alternatives in 2025 Key findings

## INTRODUCTION

Pricing fuels dairy growth in 2025, as volume is stagnant and affordability worries persist Top five trends in Dairy Products and Alternatives

Top five trends uncovered

### PRICE HIGHS MEET MARKET TURBULENCE

Dairy sales see a slight volume uptick despite volatile global market

Arla Foods is strategically pursuing expansion in the high-potential MEA region

Lacteos Silvia launches the first shelf-stable milk in sachets in Buenos Aires province

Unlocking growth through market diversification and supply chain resilience

### INTENTIONAL WELLNESS FOR EVERYDAY VALUE

Dairy products evolve to meet wellness expectations

The Collective targets need states and functional snacking with botanical yoghurt range

### LIFE-STAGE REIMAGINED

Meiji launches functional yoghurt targeting UV protection and skin hydration
Unlocking growth through multifunctionality and wellness-led dairy innovation
Targeted dairy to respond to birth declines and ageing demographics
Morinaga's probiotic yoghurt responds to Japan's ageing demographics
Tapping growth pockets in baby food: Lessons from Yummy Bites in Indonesia
Opportunities for growth in dairy through life-stage nutrition shifts

### RE-ENERGISING PLANT-BASED DAIRY

Functionality, clean label and local tastes to drive the next wave of plant-based dairy Hyper Oat by Minor Figures launches new range in the UK with botanical ingredients Fazer elevates plant-based yoghurt with dairy like texture and Finnish oats Opportunities for plant-based dairy growth through value-driven innovation

### EVERYDAY ESCAPES: INDULGENT, PORTABLE AND GUILT-FREE

Texture, function and occasion shape the future of dairy and plant-based snacking
The Laughing Cow taps into local Chinese breakfast pairings to unlock new occasions
Alqueria reinvents a Colombian heritage treat for new generations
Growth opportunities in emotionally resonant and occasion-based dairy snacking

### CONCLUSION

Future implications

## CONCLUSION

Opportunities for growth

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